

NEW MEXICO ASSOCIATION OF GRANTMAKERS 2011 MEMBERSHIP APPLICATION

***This form must be completed as part of the application process for membership.
All information provided to New Mexico Association of Grantmakers will be kept strictly confidential.***

organization

street address

mailing address if different

telephone

fax

email

city

state

zip

primary contact

title

web site

Type of Grantmaker:

_____ Community Foundation

_____ Private Family Foundation

_____ Corporate Giving Program

_____ Private Independent Foundation

_____ Operating Foundation

_____ Governmental Funder

_____ Private Corporate Foundation

_____ Bank Trust

_____ Religious Grantmaking Organization

_____ Donor Advised Fund

_____ Public Foundation/Charity*

_____ Individual Donor**

_____ other, (please specify in the space below)

***Public foundations are defined as tax-exempt, not-for-profit, publicly supported, charitable institutions whose primary purpose is grantmaking to multiple individuals or organizations. This category includes: public charities and federated fundraising organizations which make grants to a broadly defined membership including some competitive, discretionary grantmaking activity.**

****membership is open to individual donors who operate a grantmaking program in accordance with the practices of organized philanthropy. Please see eligibility guidelines for individual donors.**

Year your organization was founded: _____ EIN: _____

Total assets (year end market value) of the endowment of your foundation: _____

Total amount of grants made in previous fiscal/calendar year: _____

Total amount of grants made in New Mexico for previous fiscal year: _____
(if your fiscal year is different from the calendar year, please indicate)



Celebrating 20 years of philanthropy in New Mexico | 1991-2011

Average amount of all grants made in the three previous years: _____

Please describe the geographic focus of your grantmaking: _____

How many organizations do you typically fund in a year? _____

Grantmaker Interests:

Your organization's primary programmatic interests (*if a percentage breakdown of last year's grants is available, please show figures*)

- | | |
|---|---|
| <input type="checkbox"/> arts & cultural activities | <input type="checkbox"/> community & economic development |
| <input type="checkbox"/> elementary & secondary education | <input type="checkbox"/> housing |
| <input type="checkbox"/> higher education | <input type="checkbox"/> international affairs |
| <input type="checkbox"/> environment | <input type="checkbox"/> religion |
| <input type="checkbox"/> health | <input type="checkbox"/> social services |
| <input type="checkbox"/> social justice | <input type="checkbox"/> other, please specify* |

* _____

Please check the type of authorized grants you are most likely to make:

- | | |
|---|--|
| <input type="checkbox"/> general operating support | <input type="checkbox"/> endowment |
| <input type="checkbox"/> grants for projects | <input type="checkbox"/> capital grants |
| <input type="checkbox"/> seed money | <input type="checkbox"/> program related investments |
| <input type="checkbox"/> challenge or matching grants | <input type="checkbox"/> other, please specify* |

* _____

Are you currently serving on the board or significantly involved with any non-profit organizations? Please list and define your position.

Does your foundation/organization also raise funds? YES NO

If yes, please provide further information to help NMAG understand the relationship between your grantmaking and fundraising activities. Keep in mind that a principal function of each member organization must be the making of charitable grants to a variety of unaffiliated grant-seekers or beneficiaries.

Please supply the following information along with this application:

- a list of your board members or trustees (with ✓ beside those who should receive NMAG mailings)
- names and titles of any staff
- copy of your most recent grants list
- copy of your IRS tax exempt letter
- copy of your foundation's by-laws or mission statement
- your foundation's annual report, **if available**
- a sample grant application form, **if available**
- any information regarding grantmaking policies, procedures, **if available**

In as much as a vital role of New Mexico Association of Grantmakers is to provide an opportunity for grantmakers to meet together in a collegial atmosphere free of pressure from grantseekers, all members understand that it is NOT appropriate to solicit donations at NMAG gatherings. Collaborative grantmaking, however, is to be encouraged.

Membership Dues: 2011

Annual membership dues are based on the annual New Mexico grantmaking of your organization. With New Mexico Association of Grantmakers being dependent on the generosity of its members for its operating support, a contribution given over and above dues enables NMAG to further serve philanthropic interests in New Mexico and beyond. Please refer to the Membership Dues Statement for current information.

please note:

Newly established organizations that would meet the membership requirements when fully operational are, subject to annual review, eligible for membership at the minimum dues (\$500). When an organization begins making grants, dues are paid on the regular dues scale.

Membership dues are payable ***at the time a membership application is approved by the Board of Directors of New Mexico Association of Grantmakers.*** Organizations joining NMAG after August 31 pay one-half the appropriate dues for membership through the end of the calendar year.

I affirm that to the best of my knowledge, our organization is in compliance with all applicable state and federal regulations governing the conduct of our charitable grantmaking activities, and that we will refrain from using our membership in NMAG to solicit contributions.

Signature of individual representing organization

date of application

New Mexico Association of Grantmakers
P.O. Box 9280
Santa Fe, NM 87504-9280