

**NEW MEXICO ASSOCIATION OF GRANTMAKERS  
2011 MEMBERSHIP APPLICATION  
for Individual Donors**

***This form must be completed as part of the application process for membership. All information provided to New Mexico Association of Grantmakers will be kept strictly confidential.***

\_\_\_\_\_

*name*

\_\_\_\_\_

*street address*

\_\_\_\_\_

*mailing address if different*

\_\_\_\_\_

*telephone*

\_\_\_\_\_

*fax*

\_\_\_\_\_

*email*

\_\_\_\_\_

*city*

\_\_\_\_\_

*state*

\_\_\_\_\_

*zip*

Year you began making grants: \_\_\_\_\_

Total amount of grants made in previous calendar year: \_\_\_\_\_

Total amount of grants made in New Mexico for previous calendar year: \_\_\_\_\_

Average amount of all grants made in the three previous years: \_\_\_\_\_

Please describe the geographic focus of your grantmaking: \_\_\_\_\_

\_\_\_\_\_

How many organizations do you typically fund in a year? \_\_\_\_\_

Please describe how your grantmaking is "organized" (i.e. your process for identifying organizations, soliciting and evaluating proposals, making site visits or using a consultant or staff to assist in philanthropic decision-making, etc.)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

**Grantmaker Interests:**

Your primary programmatic interests (*if a percentage breakdown of last year's grants is available, please show figures*)

- |   |   |
|---|---|
| <input type="checkbox"/> arts & cultural activities       | <input type="checkbox"/> community & economic development |
| <input type="checkbox"/> elementary & secondary education | <input type="checkbox"/> housing                          |
| <input type="checkbox"/> higher education                 | <input type="checkbox"/> international affairs            |
| <input type="checkbox"/> environment                      | <input type="checkbox"/> religion                         |
| <input type="checkbox"/> health                           | <input type="checkbox"/> social services                  |
| <input type="checkbox"/> social justice                   | <input type="checkbox"/> women and girls                  |
|   | <input type="checkbox"/> other, please specify*           |

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Please check the type of authorized grants you are most likely to make:

- |   |  |
|---|--|
| <input type="checkbox"/> general operating support    | <input type="checkbox"/> endowment                   |
| <input type="checkbox"/> grants for projects          | <input type="checkbox"/> capital grants              |
| <input type="checkbox"/> seed money                   | <input type="checkbox"/> program related investments |
| <input type="checkbox"/> challenge or matching grants | <input type="checkbox"/> other, please specify*      |

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Are you currently serving on the board or significantly involved with any non-profit organizations? Please list and define your position.

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Please supply along with this application:

- Information verifying the total amount of grants made in your last complete year of grantmaking. This material could be in the form of a list of grants, an annual report, or a copy of the relevant sections of your 1040 tax return (or appropriate supplemental forms)
- A letter signed by you providing:
  - a) The purpose and goals of your grantmaking program, including any limitation based on geography, subject matter of grants, or other factors.
  - b) Name, address and telephone number of person to contact about grant information.
  - c) A statement attesting that the grantmaking program was "significant" in the most recent fiscal year, and that you expect the grantmaking program normally to meet these criteria in future years. For the grant program to be "significant":
    - 1) Direct grant program must be at least \$25,000 per year; and
    - 2) Grants must be made to a number of organizations

***In as much as a vital role of New Mexico Association of Grantmakers is to provide an opportunity for grantmakers to meet together in a collegial atmosphere free of pressure from grantseekers, all members understand that it is NOT appropriate to solicit donations at NMAG gatherings. Collaborative grantmaking, however, is to be encouraged.***

*Membership Dues: 2011*

Annual membership dues are based on your annual New Mexico grantmaking (most recent fiscal year). With New Mexico Association of Grantmakers being dependent on the generosity of its members for its operating support, a contribution given over and above dues enables NMAG to further serve philanthropic interests in New Mexico and beyond. Please refer to the Membership Dues Statement for current information.

***please note:***

Membership dues are payable ***at the time a membership application is approved by the Board of Directors of New Mexico Association of Grantmakers.*** Membership is on a rolling basis and runs for 12 months from the date of acceptance.

***I affirm that to the best of my knowledge, I am/we are in compliance with all applicable state and federal regulations governing the conduct of our charitable grantmaking activities, and that we will refrain from using our membership in NMAG to solicit contributions.***

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Signature

Date of application

*New Mexico Association of Grantmakers  
P.O. Box 9280  
Santa Fe NM 87504-9280*